

**Huaxin Cement Co., Ltd.**

**600801**

**2022 Half Year Report Abstract**

## **Section 1 Important Notice**

I. The abstract is the excerpt from half year report. To fully understand the operation result, financial status and future plan of the Company, investors should refer to the full script of half year report on Shanghai Stock Exchange website [www.sse.com.cn](http://www.sse.com.cn).

II. The Board of Directors of the Company and its members, the Board of Supervisors of the Company and its members and Top Management members confirm, to the best of their knowledge, that there is no false or misleading statement or material omission in this report and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its contents.

III. All Directors of the Company attended the Board Meeting.

IV. This Half Year Report has not been audited.

V. Profit distribution proposal for the reporting period reviewed by the Board of Directors

The Company would not conduct profits distribution during this reporting period and no capital reserve would be transferred to share capital.

## Section 2 General Information of the Company

### 2.1 Company Information

Company Stock			
Type	Place of listing	Abbreviation	Stock code
A share	Shanghai Stock Exchange	Huaxin Cement	600801
H share	Hongkong Stock Exchange	Huaxin Cement	06655

	Secretary to the Board	Securities Affairs Representative
Name	Mr. Ye Jiaying	Ms. Wang Lu
Liaison Address	Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province	Tower B, Huaxin Tower, No.426, Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province
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E-mail	investor@huaxincem.com	investor@huaxincem.com

### 2.2 Financial Statements Summary and Financial Indicators

Unit: Yuan

	30 June 2022	31 December 2021	Change over last year (%)
Total assets	56,249,762,014	52,549,618,050	7.04
Net assets attributable to shareholders of the Company	26,372,431,353	26,729,911,468	-1.34
	Reporting period (Jan – June)	Same period of last year	Change over last year (%)
Operating income	14,389,448,963	14,744,386,072	-2.41
Net profit attributable to shareholders of the Company	1,586,839,657	2,438,324,279	-34.92
Net profit attributable to shareholders of the Company after extraordinary items	1,536,019,187	2,395,910,618	-35.89
Net cash flow from operating activities	1,267,008,618	2,292,084,640	-44.72
Return on net assets, weighted average (%)	5.75	9.83	Decreasing 4.08 percentage points
Basic earnings per share (Yuan/share)	0.77	1.18	-34.75
Diluted earnings per share (Yuan/share)	0.77	1.18	-34.75

## 2.3 Shareholding by top Ten Shareholders

Unit: share

Full Names of Shareholders	Shares amount at the end of the period	%	Amount of shares subject to conditional sales	Mortgage or frozen		Shareholder type
				Status	Amount	
Hong Kong Securities Clearing Company(Agent) Ltd.	734,719,989	35.04	0	nil	0	Foreign corporation
HOLCHIN B.V.	451,333,201	21.53	0	nil	0	Foreign corporation
Huaxin Group Co., Ltd.	338,060,739	16.12	0	nil	0	State owned corporation
Hong Kong Securities Clearing Company Ltd.	59,729,607	2.85	0	nil	0	Foreign corporation
Huaxin Cement Co., Ltd.-2020-2022 ESOP	21,039,361	1.00	0	nil	0	Other
China Merchants Bank Co., Ltd. - Shanghai Dividend Trading Open-ended Index Securities Investment Fund	17,619,078	0.84	0	nil	0	Other
China Railway Wuhan Bureau Group Co., Ltd.	11,289,600	0.54	0	nil	0	Unknown
The National Social Security Fund 413 Combination	10,799,936	0.52	0	nil	0	Other
Bank of China Limited - ICBC Credit Suisse Core Value Hybrid Securities Investment Fund	8,315,785	0.40	0	nil	0	Other
The National Social Security Fund 503 Combination	8,000,057	0.38	0	nil	0	Other

## 2.6 Corporate Bonds

Unit: 100 million Yuan

Name	Abbreviation	Code	Issuing date	Date of expiry	Bond balance	Coupon rate
Overseas bonds in 2020	HXCEME	XS2256737722	Nov. 19, 2020	Nov. 18, 2025	20.03	2.25
Public issuance of bonds to professional investors in 2021 (first tranche)	21 Huaxin 01	188650	Aug.25,2021	Aug.24,2024	12.98	3.26

### Indicators for solvency

Unit: Yuan

Item	Reporting period end	Last year end
Asset-liability ratio (%)	47.8	44.1
	Reporting period (Jan-Jun)	Same period of last year
EBITDA Interest Coverage Ratio	21.08	32.80